

Information note on item 10 on the supplemented agenda of the Extraordinary General Meeting of Shareholders convened for 29 September

AROBS TRANSILVANIA SOFTWARE S.A., a joint stock company, registered at the Trade Register Office of the Court of Cluj under no. J12/1845/1998, CUI 11291045, Unique European Identifier (EUID): ROONRC. J12/1845/1998, registered office located in Cluj-Napoca, 11 Donath Street, bl. M4, entrance 2, floor 3, ap. 28, Cluj County, with a subscribed and fully paid share capital of RON 87,129,360.90 (hereinafter referred to as „**the Company**” or „**AROBS**”),

Considering that the Extraordinary General Meeting of Shareholders („**EGMS**”) of the Company is convened for 29 September (first convocation) / 2 October 2023 (second convocation),

Pursuant to Regulation no. 5/2018 on issuers of financial instruments and market operations, as amended („**Regulation no. 5/2018**”),

The Company brings to the attention of its shareholders the following supporting note on point 10 on the agenda of the EGMS:

Point 10

Item 10 on the EGMS supplemented agenda, concerning the delegation of the EGMS’ powers regarding the resolution to increase the Company’s share capital to the Board of Directors, was introduced in accordance with the request for supplementing the agenda submitted by Mr. Voicu Oprean, as a shareholder holding 576,778,772 shares representing 66.1980% of the Company’s subscribed and paid-up share capital, and is aimed at the objectives mentioned in the proposal for addition to the EGMS agenda.

Having analysed the provisions of the items on the EGMS agenda, as presented in the convening notice, Mr. Voicu Oprean considers it necessary, useful or appropriate to supplement the EGMS agenda with the item on the approval of the authorisation of the Board of Directors to increase the share capital of the Company, pursuant to the provisions of art. 114 para. (1) and art. 220¹ para. (2) of the Companies Law no. 31/1990, respectively pursuant to the provisions of art. 86 para. (2) of Law no. 24/2017, with the power to remove or restrict the preference right of shareholders, for a period of 3 years, through one or more issues of ordinary, registered and dematerialized shares, with a nominal value not exceeding RON 9,000,000, according to the conditions mentioned in the proposal to supplement the EGMS agenda.